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**LEAP Holdings Group Limited**  
**前進控股集團有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1499)**

**PLEDGE OF SHARES BY CONTROLLING SHAREHOLDER**

This announcement is made by LEAP Holdings Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 17 April 2018, the Company has been notified that Right Star Investment Development Limited (“**Right Star**”), a controlling shareholder of the Company, has pledged an aggregate of 3,182,790,001 ordinary shares in the issued share capital of the Company (the “**Pledged Shares**”) in favour of an independent third party (the “**Independent Third Party**”) as a security of a loan provided by the Independent Third Party to Mr. Anthony Wong, the beneficial owner of Right Star. The Pledged Shares represent approximately 60.49% of the issued share capital of the Company as at the date of this announcement.

The aforesaid Pledged Shares does not fall within the scope of Rule 13.17 of the Listing Rules.

By order of the Board  
**LEAP Holdings Group Limited**  
**Ip Ying Chau**  
*Chairman*

Hong Kong, 18 April 2018

*As at the date of this announcement, the executive Directors are Mr. Ip Ying Chau, Mr. Cheng Yuk, Mr. Luo Ting and Mr. Zhu Junkan; and the independent non-executive Directors are Mr. Chan Chun Yiu Thomas, Mr. Chan King Chung and Mr. Li Zhouxin.*