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OKC HOLDINGS CORPORATION

(Incorporated in the Cayman Islands with limited liability)

LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

JOINT CLARIFICATION ANNOUNCEMENT

Reference is made to the composite offer and response document jointly issued by the Offeror and the Company in relation to the Offer dated 20 March 2019 (the “**Composite Document**”). Capitalised terms used herein shall have the same meanings as those defined in the Composite Document, unless the context requires otherwise.

The Company and the Offeror wish to clarify the mistakes in relation to the disclosure of the highest and the lowest closing prices of the Shares as set out on pages 11 and IV-2 of the Composite Document. The highest closing price of the Shares should be HK\$0.810 as quoted on the Stock Exchange on 6 July 2018 and the lowest closing price of the Shares should be HK\$0.160 as quoted on the Stock Exchange on 8 March 2019 and 11 March 2019.

The Company and the Offeror also wish to clarify that in the paragraph headed “11. DOCUMENTS AVAILABLE FOR INSPECTION” on the Appendix III to the Composite Document, “(k) the material contracts referred to in the paragraph headed “**MATERIAL CONTRACTS**” in Appendix III to this Composite Document” should be added.

Save for the above, all the information and contents stated in the Composite Document remain unchanged.

By order of the board of director of
OKC Holdings Corporation
Xu Mingxing
Chief Executive Officer and Director

By order of the Board
LEAP Holdings Group Limited
Ren Yunan
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 27 March 2019

As at the date of this joint announcement, the executive Directors are Mr. Ren Yunan, Mr. Cheng Yuk, Mr. Luo Ting and Mr. Zhu Junkan; and the independent non-executive Directors are Mr. Chan King Chung, Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and parties acting in concert with the Offeror) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, Mr. Xu Mingxing, Mr. Mai Gang, Mr. Feng Bo, Mr. Tang Yue and Ms. Fang Hong are the directors of the Offeror.

The directors of the Offeror jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (in relation to the Offeror and parties acting in concert with the Offeror) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (expressed by the Offeror and parties acting in concert with the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.