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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement jointly issued by LEAP Holdings Group Limited (the “**Company**”) and OKC Holdings Corporation (the “**Offeror**”) dated 23 January 2019 (the “**Joint Announcement**”) in relation to, amongst other things, the mandatory unconditional cash offer to be made by Get Nice Securities Limited for and on behalf of the Offeror for all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with the Offeror) in accordance with Rule 26.1 of the Takeovers Code. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Winsome Capital Limited (“**Winsome**”), a corporation licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities) and Type 6 (advising on corporate finance) regulated activities under the SFO, has been appointed as the independent financial adviser to advise the Independent Board Committee in respect of the Offer. The appointment of Winsome as the independent financial adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The advice of Winsome and the recommendations of the Independent Board Committee in respect of the Offer will be included in the Composite Document.

By order of the Board
LEAP Holdings Group Limited
Shi Shaoming
Joint Company Secretary

Hong Kong, 25 January 2019

As at the date of this announcement, the executive directors of the Company are Mr. Ren Yunan, Mr. Cheng Yuk, Mr. Luo Ting and Mr. Zhu Junkan; and the independent non-executive directors of the Company are Mr. Chan King Chung, Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.