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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS

Reference is made to the announcement dated 19 September 2017 jointly issued by LEAP Holdings Group Limited (the “**Company**”) and Right Star Investment Development Limited (the “**Offeror**”) (the “**Joint Announcement**”) in relation to, among other things, the Sale and Purchase Agreement and the Offer. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board is pleased to announce that Amasse Capital Limited, a licensed corporation to carry out Type 6 regulated activity under the SFO, and Grand Moore Capital Limited, a licensed corporation to carry out Type 1 and Type 6 regulated activities under the SFO, have been appointed as the joint independent financial advisers to advise the Independent Board Committee in connection with the Offer and such appointment has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice of Amasse Capital Limited and Grand Moore Capital Limited in respect of the Offer will be included in the Composite Document to be jointly issued by the Company and the Offeror pursuant to the Takeovers Code.

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 29 September 2017

As at the date of this announcement, the executive Directors are Mr. Ip Ying Chau, Mr. Chan Wing Chung, Mr. Tung Ah Pui Athena, Mr. Chan Chiang Kan, Mr. Mui Wai Sum and Mr. Yip To Chun; and the independent non-executive Directors are Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.