

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.

This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of LEAP Holdings Group Limited nor is it a solicitation of any acceptance, vote or approval in any jurisdiction.

**RIGHT STAR INVESTMENT
DEVELOPMENT LIMITED**

兆星投資發展有限公司

*(Incorporated in the British Virgin Islands with
limited liability)*

LEAP Holdings Group Limited

前進控股集團有限公司

*(Incorporated in the Cayman Islands with limited
liability)*

(Stock Code: 1499)

**JOINT SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO
MANDATORY CONDITIONAL CASH OFFER BY**



**FOR AND ON BEHALF OF
RIGHT STAR INVESTMENT DEVELOPMENT LIMITED
TO ACQUIRE ALL THE ISSUED SHARES OF
LEAP HOLDINGS GROUP LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED
TO BE ACQUIRED BY
RIGHT STAR INVESTMENT DEVELOPMENT LIMITED
AND PARTIES ACTING IN CONCERT WITH IT)**

Financial Adviser to the Offeror

**VEDA | CAPITAL
智略資本**

Reference is made to the announcement jointly issued by LEAP Holdings Group Limited (the “**Company**”) and Right Star Investment Development Limited (the “**Offeror**”) dated 19 September 2017 (the “**Joint Announcement**”), in relation to, among other things, (i) the Acquisition and (ii) the Offer. Unless otherwise defined, capitalised terms used in this joint announcement shall have the same meanings as those defined in the Joint Announcement.

The Offeror would like to provide further information as follows:

The Chinese name of the Offeror is 兆星投資發展有限公司. The sole director and the sole shareholder of the Offeror is Anthony Wong, also known as 王弈宇 (“**Mr. Wong**”). He is a citizen of the Republic of Singapore (the “**Singapore**”). The Offeror would like to supplement that, Mr. Wong has set up a company in Singapore since 2010, namely Pinnacle Enterprise Pte. Ltd., which is principally engaged in provision of business and management consultancy services and other information technology and computer service activities. He was also a director and a shareholder of another company in Singapore, namely ECG Holdings (S)Pte. Ltd., which focuses on property development.

WARNING

THE OFFER IS CONDITIONAL. UNLESS THE TOTAL NUMBER OF SHARES IN RESPECT OF WHICH, AT OR BEFORE THE CLOSING DATE OF THE OFFER (OR SUCH OTHER TIME AS THE OFFEROR MAY, SUBJECT TO THE TAKEOVERS CODE, DECIDE), VALID ACCEPTANCES UNDER THE OFFER TOGETHER WITH THE SHARES ACQUIRED OR AGREED TO BE ACQUIRED BEFORE OR DURING THE OFFER, WILL RESULT IN THE OFFEROR AND PARTIES ACTING IN CONCERT WITH IT HOLDING MORE THAN 50% OF THE VOTING RIGHTS OF THE COMPANY, THE OFFER WILL NOT BECOME UNCONDITIONAL AND WILL LAPSE.

SHAREHOLDERS AND POTENTIAL INVESTORS ARE ADVISED TO EXERCISE CAUTION WHEN DEALING IN THE SHARES AND IF THEY ARE IN ANY DOUBT ABOUT THEIR POSITION, THEY SHOULD CONSULT THEIR PROFESSIONAL ADVISERS.

By order of the board of director of
Right Star Investment Development Limited
Anthony Wong
Sole Director

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 28 September 2017

As at the date of this joint announcement, the executive Directors are Mr. Ip Ying Chau, Mr. Chan Wing Chung, Mr. Tung Ah Pui Athena, Mr. Chan Chiang Kan, Mr. Mui Wai Sum and Mr. Yip To Chun; and the independent non-executive Directors are Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

As at the date of this joint announcement, Mr. Wong is the sole director of the Offeror.

Mr. Wong accepts full responsibility for the accuracy of the information contained in this joint announcement (other than those in relation to the Group, the Vendor and parties acting in concert with each of them and the Directors) and confirm, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group, the Vendor and parties acting in concert with each of them and the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

In case of any inconsistency, the English text of this joint announcement shall prevail over the Chinese text.