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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

REVISED EXPECTED TIMETABLE FOR THE PROPOSED SHARE SUBDIVISION

Reference is made to (i) the announcement of LEAP Holdings Group Limited (the “**Company**”) dated 9 March 2017 (the “**Announcement**”) in relation to, among other things, the Share Subdivision; and (ii) the announcement of the Company dated 20 March 2017 (the “**Delay Announcement**”) in relation to, among others, the delay in despatch of the Circular. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcement.

The Board hereby announces that the Circular is expected to be despatched to the Shareholders on 3 April 2017 and the expected timetable of the Share Subdivision will be revised as follows:

Event	2017
Expected date of despatch of the Circular with the notice and form of proxy of the EGM	Monday, 3 April
Latest time for lodging the form of proxy for the EGM	11:00 a.m. on Wednesday, 19 April
Expected date and time of the EGM	11:00 a.m. on Friday, 21 April
Announcement of results of the EGM	Friday, 21 April
The following events are conditional on the fulfillment of the conditions for the implementation of the Share Subdivision as set out in the Announcement.	
Effective date of the Share Subdivision	Monday, 24 April
First day of free exchange of existing share certificates for new share certificates for the Subdivided Shares	Monday, 24 April
Dealing in the Subdivided Shares commences	9:00 a.m. on Monday, 24 April

Original counter for trading in the Shares in board lots of 10,000 Shares temporarily closes	9:00 a.m. on Monday, 24 April
Temporary counter for trading in the Subdivided Shares in board lots of 20,000 Subdivided Shares (in the form of existing share certificates) opens	9:00 a.m. on Monday, 24 April
Original counter for trading in the Subdivided Shares in board lots of 10,000 Subdivided Shares (in the form of new share certificates for the Subdivided Shares) re-opens	9:00 a.m. on Wednesday, 10 May
Parallel trading in the Shares and Subdivided Shares (in the form of new share certificates and existing share certificates) commences	9:00 a.m. on Wednesday, 10 May
Temporary counter for trading the Subdivided Shares in board lot size of 20,000 Subdivided Shares (in the form of existing share certificates) closes	4:00 p.m. on Wednesday, 31 May
Parallel trading in the Shares and the Subdivided Shares (in the form of existing share certificates and new share certificates) ends	4:00 p.m. on Wednesday, 31 May
Last day for free exchange of existing certificates for new share certificates for the Subdivided Shares	Friday, 2 June

All dates and times set out in this announcement refer to Hong Kong local dates and times. Dates or deadlines specified in this announcement are indicative only and may be varied by the Company. Any consequential changes to the expected timetable will be published or notified to the Shareholders by way of announcement(s) on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.leapholdings.hk as and when appropriate and in accordance with the Listing Rules.

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 29 March 2017

As at the date of this announcement, the Board comprises Mr. Ip Ying Chau (Chairman), Mr. Chan Wing Chung, Ms. Tung Ah Pui Athena, Mr. Chan Chiang Kan and Mr. Mui Wai Sum as executive Directors, and Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming as independent non-executive Directors.