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LEAP Holdings Group Limited

前進控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

DELAY IN DESPATCH OF THE CIRCULAR IN RELATION TO PROPOSED SHARE SUBDIVISION

Reference is made to the announcement of LEAP Holdings Group Limited (the “**Company**”) dated 9 March 2017 (the “**Announcement**”) in relation to, among others, the proposed share subdivision. Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF THE CIRCULAR

As set out in the Announcement, a circular (“**Circular**”) containing, among other things, further details of the Share Subdivision together with the notice convening the EGM will be despatched to the Shareholders on Monday, 20 March 2017.

Since additional time is required for the Company to finalise certain information to be included in the Circular, the Board announces that the date of despatch of the Circular will be postponed until further notice and the Company will publish the revised expected timetable relating to the Share Subdivision as soon as possible.

By order of the Board
LEAP Holdings Group Limited
Ip Ying Chau
Chairman

Hong Kong, 20 March 2017

As at the date of this announcement, the Board comprises Mr. Ip Ying Chau (Chairman), Mr. Chan Wing Chung, Ms. Tung Ah Pui Athena, Mr. Chan Chiang Kan and Mr. Mui Wai Sum as executive Directors, and Mr. Cheung Kwok Yan Wilfred, Mr. Feng Zhidong and Mr. Ho Ho Ming as independent non-executive Directors.