

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer LEAP F  Date Submitted 6 April 2	Ioldings Group Limit 2018	ted		
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code: 1499 Descrip	ption: Ordinary	Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	20,000,000,000	0.005	100,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	20,000,000,000		100,000,000	
(2) Stock code : N/A Descrip	ption:			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

31 / 03/ 2018

2. Preference Shares		F	or Main Board and GE
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): 100,000,000

## II. Movements in Issued Share Capital

Balance at close of the month

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,262,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	5,262,000,000	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Snare Option S	chemes of the iss	uer)		No. of new shares	No. of new shares
option scheme						of issuer which may
including EGM					during the month	be issued pursuant
approval date		M 4			pursuant thereto	thereto as at close
(dd/mm/yyyy) and		Movement dur	ang the month		- Parsaum moreto	of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option				•		
Scheme adopted						
On						
(12/08/2015)						
Orindary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111			1111		
(11010 1)						
2. N/A						
2.11/11						
( / / )						
shares		-	<del></del> -			
(Note 1)						
2 NI/A						
3. N/A						
( / / )						
shares						
(Note 1)						
			Total A. (Ordi		Nil	
			*	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised dur	ing the month f	rom exercise of				
options (State currenc	y)			Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mo	du	xercised uring the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	, G					
	·					
Stock code (if listed) Class of shares issuable (Note 1)		_				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. 1VA						
	·					
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
( / / )	· <del></del>					-
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
( / / )	<u> </u>					
Stools and a (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
	ר	Total B.	(Ordin	ary shares)	N/A	
				nce shares)	N/A	-
			((	Other class)	N/A	-

Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Stock code (if listed) Class of shares issuable (Note I) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  Total C. (Ordinary shares) (Preference shares) N/A	Convertibles (i.e. Convertible i		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A		outstanding	111011111	111011111			
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Total C. (Ordinary shares) N/A (Preference shares) N/A							
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EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  3. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  N/A							
(dd/mm/yyyy) ( / / )  3. N/A  Stock code (if listed) (Class of shares issuable (Note 1) (Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  4. N/A  Stock code (if listed) (Class of shares issuable (Note 1) (Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
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Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A		,					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A	-						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A  (Preference shares) N/A	G. 1. (1011 - 1)						
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
(if applicable) (dd/mm/yyyy)  4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A	Subscription price						
(dd/mm/yyyy) ( / / ) 4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  Total C. (Ordinary shares) N/A (Preference shares) N/A							
4. N/A  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares)	4 NT/A	( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A		<u> </u>					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A  (Preference shares) N/A							
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  N/A  (Preference shares)  N/A							
EGM approval date (if applicable) (dd/mm/yyyy)  Total C. (Ordinary shares)  N/A  (Preference shares)  N/A							
(dd/mm/yyyy)        ( / / _ )           Total C. (Ordinary shares)        N/A           (Preference shares)        N/A	EGM approval date						
Total C. (Ordinary shares) $N/A$ (Preference shares) $N/A$							
(Preference shares) N/A	(dd/mm/yyyy)	( / / )		Total C (Ordin	norry chorac)	NI/A	
·							-
WHILL MASS 1 1V/A					Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
	-	
	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
( / / )		
shares (Note 1)		
3. N/A		
3. 17/11	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•
		•

Class of shares issuable   Class of shares iss	Ot	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1) po 01 188 00		Class of shares issuable		_	
At price : currency   date : (dd/mm/yyyy)			_	,			
Class of shares issuable   N/A   N/A	1.	Rights issue			( / /	)	
Class of shares issuable   Class of shares iss				EGM approval date:	( / /	)	
Class of shares issuable (\( \lambda \rangle \rm \ra				(dd/mm/yyyy)		N/A	N/A
At price : currency   date : (dd/mm/yyyy)						_	
Class of shares issuable	2.	Open offer			( / /	)	
Class of shares issuable   Class of shares iss			·	EGM approval date:	( / /	)	
State currency				(dd/mm/yyyy)		N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable   N/A   N/A	3.	Placing	At price : State		( / /	)	
Class of shares issuable  (Note 1)  4. Bonus issue   Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date:	( / /	)	
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd/mm/yyyy)		N/A	N/A
date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)						_	
EGM approval date: ( / / ) (dd/mm/yyyy)	4.	Bonus issue			( / /	)	
$\frac{N/A}{N/A}$				EGM approval date:	( / /	)	
				(aa/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 21			Class of shares issuable				
5.	Scrip dividend	At price :	State	(Note 1)  Issue and allotment	( / /	)		
	benp urvidend	ru price .	currency —	date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	(	,	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(ca. min yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	For Main Bo	ard a	and GEM listed	
Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable(Note 1)	_		
9. Capital reorganisation	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
	EGM approval date: ( / /	)		
	(dd/mm/yyyy)		N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		<u>N</u> /A	<u>N/A</u>
	Total E. (Ordinary sl			_
	(Preference si (Other		·	-
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)	N/A N/A	
Total increase / (decrease) in preference shares duri	ing the month (i.e. Total of A to E):	(2)	N/A	
Total increase / (decrease) in other classes of shares			N/A	
(These figures should be the same as the relevant fi	gures under II above ("Movements in Issu	ed S	hare Capital").)	1

Remarks (if any):
Submitted by: Wong Po Ling Pauline
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.